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Munich



### **Agenda**

LiMux: history, decision, budget, status quo

Consolidation by migration to OpenOffice.org

The LiMux Basisclient: infrastructure and business applications

Lessons learned and other sources of information



### The history of the LiMux project (1)

#### IT-structures have grown until 2002

- > 14,000 work stations in 21 organisation units
- Many different products and support concepts
- Independent processes in organisation units

#### **Necessity: migration from Windows NT4 to ???**

- Successor from Microsoft or
- Product on different platform?



### The history of the LiMux project (2)

#### Course of action

2001-2003 Preliminary study, examination of alternatives

2003/04 Decision for LiMux

**2003-2004** Conception

2005-2006 Preparation phase

■ Since 2007 Productive use



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#### This is LiMux

#### **Aim**

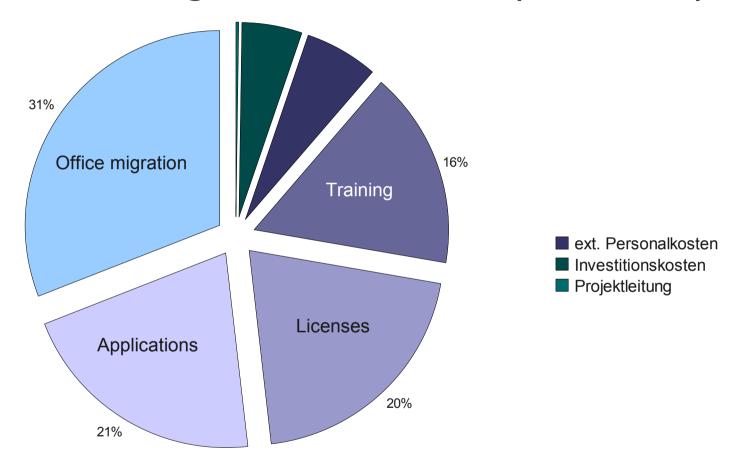
- More independence from software suppliers
- More equality of opportunities => more competition in the software market
- Controlling of costs (reduction)
- Complete open source code (maintenance, security)
- Demands on the protection of personal data

#### **Decisions**

- Free software for the operating system and office software
- Platform independent business applications



### Distribution of budget-effective costs (12,8 Mio €)



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### Employee training and competence enhancement

#### Aim: best preparation to staff members for changes

- Detailed requirement analysis and training concept
- Lessons (0,5 until 1 day) for specific selection of work relevant training moduls
- Assistance with E-Learning "LiMux Lernwelt" for repeating and consolidation
- Scientific evaluation by Ludwigs-Maximilians-University
- "LiMux Lernwelt" is approved and awarded with eureleA 2007



► Investment in high staff competence

### Up to date numbers

#### 14,000 workstations use free software

E-Mail and browser everywhere

#### 8,500 employees trained to use free software

In training courses and additionally via elearning

#### 8,000 workstations use OpenOffice.org

ODF is going to be the standard interchange format

#### 1,200 workstations run with the linux client

- 2 out of 12 department nearly completely migrated
- Many more clients after this years summer break



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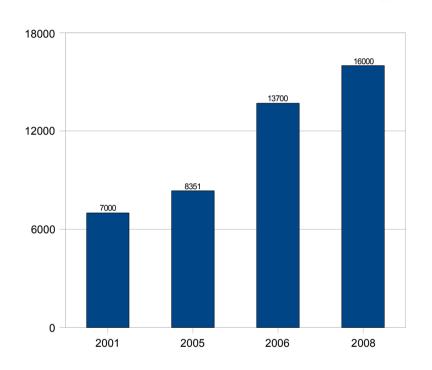
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# Demands on the OpenOffice.org migration



# Main results of detailed conception study (macros, templates, forms)

- ~ 16,000 MTF objects to be migrated
- Software solution redundancies, different solutions for same problems
- File exchange between Microsoft Office and OpenOffice.org

#### Migration is a chance for

Consolidation: One solution for equal requirements

Standardization: Same technical base



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### Success factor: WollMux as office solution



"Eierlegender WollMux" is the title of a project to develop an office solution including the following components

- Letter head system (reducing the migration of macros for 20%)
  - automatical fill in of user data by login
  - writing as another person (e.g. secretariat)
- Form system
  - compiling and adapting of templates or forms
  - generating documents based on this forms
- Text module system:
  - Helps by assembling documents with text modules
- Workflow of offical degrees / paper based workflows
  - generating and printing of different document versions with special offical degrees



### Success factor: WollMux as office solution



#### **WollMux** is free software!

- published under the European Union Public License (EUPL)
- http://www.muenchen.de/wollmux
- http://wollmux.forge.osor.eu

#### Facts:

- OpenOffice.org extension
- written in Java
- JRE from 1.5, OpenOffice.org from 2.04
- development since 2005
- until today more than 8,000 workstations in Munich use it



### **Success factor 2: Open Document Format**

#### **ODF** - the standard for document exchange

- Permitting often easy solutions for complex emerging problems
- Standard of OpenOffice.org (well implemented)
- ISO standard for years
- Practical experience for years worldwide

#### **Criteria**

- Based on existing open standards
- Exists in more than one implementations
- Can bei implemented without technical or legal problems
- Indepent from a single vendor maintainable



#### **Excursion: Concerns about concurrent standards**

- The competition will be weakened by competing standards.
- The possibilities for using free software and open standards will be affected.
- The interoperability and communication between public authorities to citizens will be much more difficult.

#### Therefore: If there have to be parallel standards...

...it has to made sure that a seamless and loss-free document interchange between the two standards is possible.

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#### Demands on the LiMux base client

#### **State before LiMux**

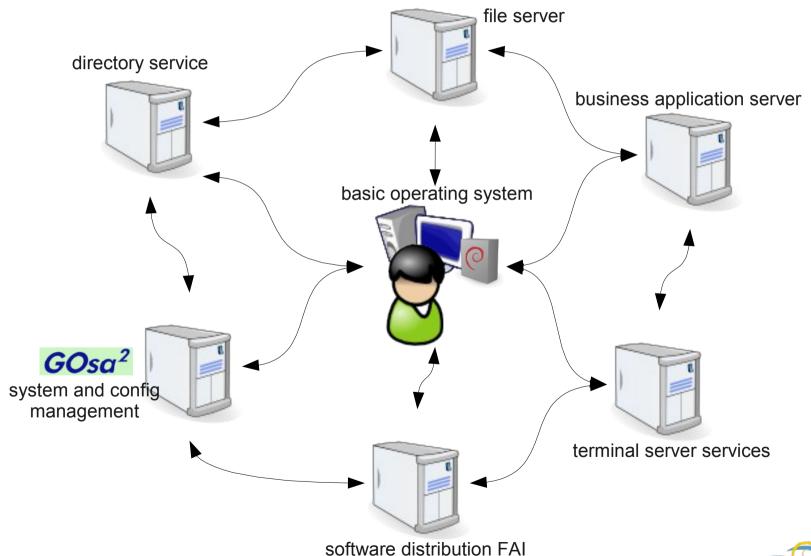
- different file services for user and system management
- different solutions for software distribution
- more applications for the work with the file server
- 300 business applications (e.g. car licences) and standard applications (e.g. HTML, images editing)
- different operating and support processes

#### ► Standardized base clients as a chance for simplification

- Infrastructure
- Processes
- Applications



#### Sucess factor 1: Infrastructure for the base client



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### Sucess factor 2: TÜV sign for usability

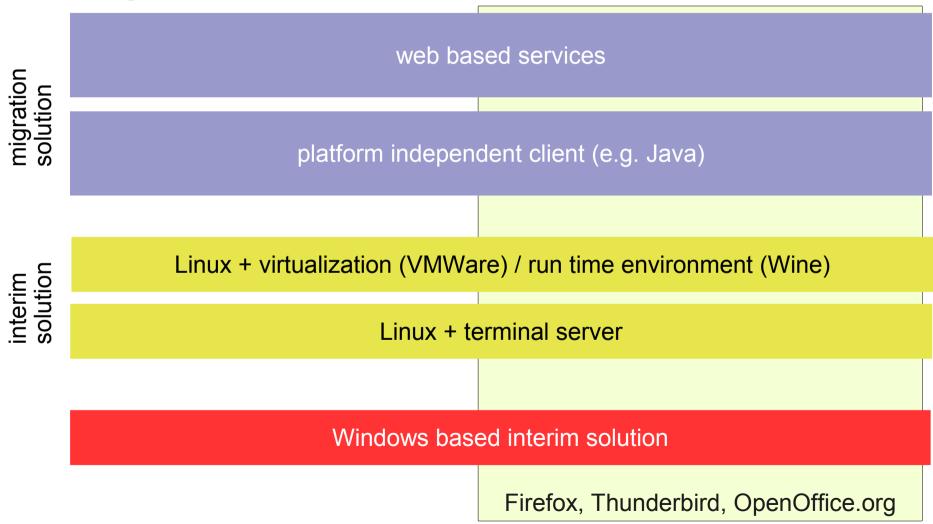
#### Made for feel good

- Supporting users with efficient handling of duties
- Reducing the relearning time
- Increasing acceptance by early integration of the users
- First worldwide certificated linuxbased work station.
- Further development by usability guidelines



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# Success factor 3: The migration scenarios for business applications



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### **Lessons learned (1)**

#### **Standardisation**

Reducing the coordination efforts and support services with homogeneous processes, infrastructure and solutions.

#### Inspire the readiness to change

Take the users seriously by global information and support. Speaking one's mind about plus and minus provides confidence.

#### **Creating small example migration units**

For working like a charm: split great problems, start with small steps and copy the gained experience on to the whole.

#### Stakeholder management

Internal and external communication peps the project up, gives support from government and policy, which means giving up resistance, solving problems and speeding up action

### **Lessons learned (2)**

#### Higher complexity and range

The quantity structure of migration will be higher than our first rating. During the project more organisational and technical problems will be detected.

#### Challenge problems

Often technical barriers are advanced for disapproving organisational unmeant solutions.
For true reasons you need a second view

#### Reduction on what is possible

Complexe systems for migration need long and extensive preparations without reduction on possible interim solutions.

#### We are not alone

Munich doesn't work isolated: intensive transfer of know-how with other agencies, internationale partners and the Open Source Community generates solutions.

### Any questions, please?

#### Web:

www.muenchen.de / limux www.muenchen.de / wollmux www.planetlimux.org (unofficial)

#### Mail:

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Thank you for your attention!

